

GROUP SAVINGS PROGRAMS



“ **Strategic and reliable programs designed with long-term objectives in mind.** ”

Making your retirement dreams come true doesn't just happen. You need to plan and save for them. Putting money into an employer sponsored Group Savings Program is one of the easiest ways to do this.

INDUSTRY LEADING PROGRAMS

Our team helps organizations design and manage comprehensive savings programs for your most valuable resource - **your people.**

Group Savings programs are easy to establish and administer and your employees value these offerings. Through our various benchmarking capabilities, we are able to establish the best, most competitive savings programs available by industry.

Our focus is to be your trusted partner in identifying and establishing the most accessible, cost-effective Group Savings Programs for your valuable employees. Let us show you how.



YOUR LIFESTYLE SHOULDN'T HAVE TO RETIRE

EVERYTHING WE DO IS ABOUT YOU

We start with a consultative approach to ensure we understand the unique requirements of your business and your employees. Once we develop a plan, we then build a communication strategy to provide you with meaningful support. Our primary goal is to become your trusted partner in identifying the most cost-effective and appropriate savings program arrangement available.

SAVINGS STRATEGIES THAT WORK

Engagement by way of employee education is at the forefront. Our approach ensures ongoing collaboration to provide top-notch, tactical plan management services.

Our clients and their employees deserve dedicated support and expertise when it comes to their savings plan and the options that the program offers. Our role is to work directly with you to ensure your objectives are continuously being met through a myriad of ways.

A customized Group Savings Program supported by Fairfield Watson offers you:

- **Sound investment management**
- **Dedicated client and member support**
- **Governance management**
- **Scalable programs as your business grows and evolves**

We're here to answer questions when you're ready. Call or email any time: 403-262-7278 or groupsavings@fairfieldwatson.com

COMMITTED TO PEOPLE



FAIRFIELD WATSON
benefits consulting

CORE SERVICES AND SUPPORT



CURRENT
BROKER

World-class, experienced support team dedicated to you



Complete consultation regarding the plan type best suited to your organization



Full benchmarking capabilities specific to your industry, size, etc.



Full marketing of your Group Savings plan



Annual comprehensive review (governance support, investment fund review and plan members' investment behaviours analyzed)



Preferred carrier arrangements for exceptional administration/governance support



Customized employee education sessions



Benefits Alliance member (knowledge, education, leverage)



Compensation disclosure



COMMITTED TO PEOPLE

We're here to answer questions when you're ready. Call or email any time.

T: (403) 262-7278

F: (403) 262-7251

groupsavings@fairfieldwatson.com

Unit 22, 4550-112th Avenue SE

Calgary, AB T2C 2K2

www.fairfieldwatson.com